

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
DEUTSCHE BANK TRUST COMPANY AMERICAS, :
In its capacity as successor indenture trustee for certain :
Series of Senior Notes, *et al.*, :

Case No. 11 Civ. 4784 (UA)

Plaintiffs, :

STIPULATION

-against- :

ADALY OPPORTUNITY FUND TD SECURITIES INC. :
C/O ADALY INVESTMENT MANAGEMENT CO., *et al.*, :

Defendants. :
-----X

IT IS HEREBY STIPULATED AND AGREED by and among the undersigned that:

1. Defendant Consolidated Edison of NY K801 shall have up to and including October 20, 2011, to respond to the amended complaint, subject to any stay of proceedings which may then be in effect; and

2. Electronically transmitted or facsimile signatures on this stipulation shall be deemed as originals for all purposes.

Dated: September 6, 2011

AKIN GUMP STRAUSS HAUSER & FELD
LLP

By: 

James P. Chou
Christine D. Doniak
One Bryant Park
New York, New York 10036
(212) 872-1000

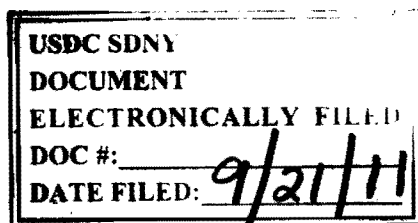
Counsel for Plaintiffs

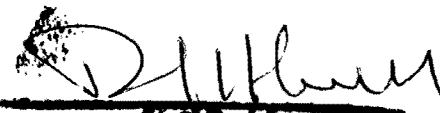
CONSOLIDATED EDISON COMPANY OF NEW
YORK, INC.

By: 

Lawrence S. Menkes
4 Irving Place, Room 1800
New York, NY 10003
(212) 460-2741

*Counsel for Defendant Consolidated Edison of
NY K801*



SO ORDERED:

U.S.D.J.
9/19/11 